

**December 13, 2023**

**BSE Limited  
Corporate Services Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001**

**Subject: Disclosure in terms of the SEBI Operational Circular for Issue and listing of Non-Convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 (as amended from time to time) – Chapter XIV- Centralized Database for Corporate Bonds/Debentures.**

**Dear Sir/Ma'am,**

Registered Office:  
Express Building, 3rd Floor,  
9-10, Bahadur Shah Zafar  
Marg, New Delhi-110002  
T: +91 11 41204444  
F: +91 11 41204000  
email: [dmi@dmifinance.in](mailto:dmi@dmifinance.in)  
U64990DL2008PTC182749

In accordance with captioned subject, please find below disclosure in the prescribed format (Annex XIV-B)

**1. Listing Details:**

| Sl. No. | ISIN         | Allotment Date | Listing date | Listing quantity | First issue/ further issue | Exchange |
|---------|--------------|----------------|--------------|------------------|----------------------------|----------|
| 1       | INE604O07167 | 21.10.2022     | 28.10.2022   | 1500             | First Issue                | BSE      |
| 2       | INE604O07175 | 28.11.2023     | 29.11.2023   | 20,000           | First Issue                | BSE      |

**2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):**

| Sl. No. | ISIN         | Link  |
|---------|--------------|---|
| 1       | INE604O07167 | <a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221028-29">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221028-29</a> |
| 2       | INE604O07175 | <a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231130-7">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231130-7</a>   |

**3. Details of record date:**

| Sr. No. | ISIN         | Record Date   | Interest/Redemption                                     | Date of payment of Interest/Redemption         |
|---------|--------------|---|---|--|
| 1       | INE604O07167 | 15 days prior to redemption and Interest payment date | Full Redemption including Interest                      | October 21, 2024                               |
| 2       | INE604O07175 | 15 days prior to redemption and Interest payment date | (i) Interest<br>(ii) Full Redemption including Interest | (i) November 24, 2024,<br>(ii) August 25, 2025 |

**4. Details of credit rating:**

**a) Current rating details:**

| ISIN         | Name of the CRA | Credit Rating     | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified/ not verified) | Date of verification |
|--------------|-----------------|-------------------|---------|---|-----------------------|--|----------------------|
| INE604O07167 | ICRA Limited    | PP-MLD[ICRA]AA    | Stable  | Reaffirmed  | November 17, 2023     | Verified   | 20-11-2023           |
| INE604O07175 | ICRA Limited    | [ICRA]AA (Stable) | Stable  | assigned  | November 17, 2023     | Verified   | 22-11-2023           |

**b) Earlier rating details:**

Below are the changes in the credit rating of NCDs from April 01, 2023, to November 30, 2023:

[ICRA]AA (Stable); upgraded from [ICRA]AA- (Stable) on September 29, 2023:

<https://www.dmifinance.in/investor-corporate-governance.php>

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**5. Payment Status:**

**a. Whether Interest payment/redemption payment made (yes/no): No**

**b. Details of Interest Payment:**

| Sl. No. | Particulars                                   | Details      | Details      |
|---------|---|--------------|--------------|
| 1       | ISIN  | INE604O07167 | INE604O07175 |
| 2       | Issue Size                                    | NA           | NA           |
| 3       | Interest Amount to be paid on due date        | NA           | NA           |
| 4       | Frequency-quarterly/monthly                   | NA           | NA           |
| 5       | Change in frequency of payment (if any)       | NA           | NA           |
| 6       | Details of such changes                       | NA           | NA           |
| 7       | Interest payment record date                  | NA           | NA           |
| 8       | Due date for Interest payment (DD/MM/YYYY)    | NA           | NA           |
| 9       | Actual date for Interest payment (DD/MM/YYYY) | NA           | NA           |
| 10      | Amount of Interest Paid                       | NA           | NA           |
| 11      | Date of last Interest Payment                 | NA           | NA           |
| 12      | Reason for non-payment/delay in payment       | NA           | NA           |

**c. Details of Redemption Payment:**

| Sl. No. | Particulars                            | Details      | Details      |
|---------|--|--------------|--------------|
| 1       | ISIN                                   | INE604O07167 | INE604O07175 |
| 2       | Issue Size                             | NA           | NA           |
| 3       | Interest Amount to be paid on due date | NA           | NA           |
| 4       | Frequency-                             | NA           | NA           |

|           |  |    |    |
|-----------|--|----|----|
|           | <b>quarterly/monthly</b>                             |    |    |
| <b>5</b>  | <b>Change in frequency of payment (if any)</b>       | NA | NA |
| <b>6</b>  | <b>Details of such changes</b>                       | NA | NA |
| <b>7</b>  | <b>Interest payment record date</b>                  | NA | NA |
| <b>8</b>  | <b>Due date for Interest payment (DD/MM/YYYY)</b>    | NA | NA |
| <b>9</b>  | <b>Actual date for Interest payment (DD/MM/YYYY)</b> | NA | NA |
| <b>10</b> | <b>Amount of Interest Paid</b>                       | NA | NA |
| <b>11</b> | <b>Date of last Interest Payment</b>                 | NA | NA |
| <b>12</b> | <b>Reason for non-payment/delay in payment</b>       | NA | NA |

**6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:**

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There have been no defaults/delays in servicing of NCDs issued by the Company during FY 2023-24.

This is for your information and records.

Thanking You,

**For DMI Finance Private Limited**

**Shivashish Chatterjee**

**Jt. Managing Director**

**DIN: 02623460**

**Express Building, 3rd Floor, 9-10 Bahadur Shah Zafar Marg, New Delhi 110002**