



DMI FINANCE PRIVATE LIMITED

April 02, 2019

**BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001**

Subject: Annual undertaking by DMI Finance Private Limited (“The Company/DMI”) for the financial year ended March 31, 2019 pursuant to Regulation 57(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations, 2015”)

Dear Sir/Madam,

Registered Office:
Express Building, 3rd Floor,
9-10, Bahadur Shah Zafar
Marg, New Delhi-110002
T: +91 11 41204444
F: +91 11 41204000
email: dmi@dmifinance.in
U65929DL2008PTC182749

Pursuant to Regulation 57(2) of SEBI Listing Regulations, 2015, it is submitted that the Company is submitting all the required documents and intimations from time to time with the debenture trustee(s) for the non-convertible debentures of DMI in terms of respective debenture trust deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008.

You are requested to take the above on records and acknowledge us the receipt.

For DMI Finance Private Limited

**Sahib Pahwa
Company Secretary & Compliance Officer**

