

April 02, 2019

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Subject: Compliance Certificate pursuant to Regulation 7(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Half- Year ended March 31, 2019

Ref: Listed Non- Convertible Debentures of DMI Finance Private Limited ("The Company")

Dear Sir/Madam,

Registered Office:
Express Building, 3rd Floor,
9-10, Bahadur Shah Zafar
Marg, New Delhi-110002
T: +91 11 41204404
F: +91 11 41204000
email: dmf@dmifinance.in
U650201DL2008PTC182709

This is in reference to the captioned subject, we wish to confirm that activities in related to both physical and electronic Non- Convertible Debentures (hereinafter referred to as "NCDs") transfer facility are maintained by the Company's Registrar and Share Transfer Agents, viz. Skyline Financial Services Private Limited which is a SEBI approved Category- I, Registrar and Share Transfer Agent, registered with Securities and Exchange Board of India vide SEBI registration no. INR000003241.

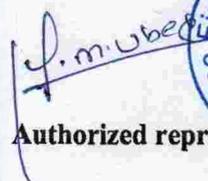
You are requested to take the above on records and acknowledge us the receipt.

For DMI Finance Private Limited

For Skyline Financial Services Private Limited


Company Secretary &
Compliance Officer




Authorized representative

