

April 04, 2023

**To
BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001**

Subject: Compliance Certificate pursuant to Regulation 7(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Financial Year ended March 31, 2023

Dear Sir/Madam,

Registered Office:
Express Building, 3rd Floor,
9-10, Bahadur Shah Zafar
Marg, New Delhi-110002
T: +91 11 41204444
F: +91 11 41204000
email: dmi@dmifinance.in
U65929DL2008PTC182749

This is in reference to the captioned subject, we wish to confirm that activities in related to both physical and electronic Non-Convertible Debentures (hereinafter referred to as “NCDs”) transfer facility are maintained by the Company’s Registrar and Share Transfer Agents, viz. Skyline Financial Services Private Limited which is a SEBI approved Category- I, Registrar and Share Transfer Agent, registered with Securities and Exchange Board of India vide SEBI registration no. INR000003241.

You are requested to take the above on records and acknowledge us the receipt.

For DMI Finance Private Limited For Skyline Financial Services Private Limited

**Sahib Pahwa
Head- CS & Compliance**

Authorized Representative