



DMI FINANCE PRIVATE LIMITED

October 17, 2022

**BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001**

Subject: Outcome of Board Meeting of DMI Finance Private Limited (“Company”).

Ref: ISIN INE604O07159 and SCRIP CODE: 959747

Dear Sir/Madam,

Registered Office:
Express Building, 3rd Floor,
9-10, Bahadur Shah Zafar
Marg, New Delhi-110002
T: +91 11 41204444
F: +91 11 41204000
email: dmi@dmifinance.in
U65929DL2008PTC182749

Pursuant to applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), this is to inform you that the Board of Directors of the Company at its Meeting held today i.e., October 17, 2022 has inter-alia, considered and approved the issuance, offer and allotment of up to 1,500 (one thousand and five hundred) senior, secured, rated, listed, transferable, taxable, redeemable, principal protected market linked non-convertible debentures denominated in Indian Rupees ("INR"), each having a face value of INR 10,00,000 (Indian Rupees Ten Lakh) and an aggregate face value of INR 150,00,00,000 (Indian Rupees One Hundred and Fifty Crore) including a green shoe option of 500 (five hundred) senior, secured, rated, listed, transferable, taxable, redeemable, principal protected market linked non-convertible debentures denominated in INR, each having a face value of INR 10,00,000 (Indian Rupees Ten Lakh) and an aggregate face value of INR 50,00,00,000 (Indian Rupees Fifty Crore) on a private placement basis.

Please note that said Board Meeting commenced at 1530 Hours (IST) and concluded at 1615 Hours (IST).

You are requested to take note of the same in your record.

Thanking You,

Yours sincerely,

For DMI Finance Private Limited

**Sahib Pahwa
Head- Company Secretary & Compliance
A24789
Express Building, 3rd Floor, 9-10, Bahadur Shah Zafar Marg, New Delhi- 110002**