



DMI FINANCE PRIVATE LIMITED

**November 17, 2023**

**To  
BSE Limited  
Corporate Services Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001**

**Subject: Outcome of the Board Meeting of DMI Finance Private Limited (“The Company”) held on November 17, 2023.**

**Dear Sir/Madam,**

Pursuant to applicable provisions of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time) ("**Listing Regulations**"), this is to inform you that the Board of Directors of the Company at its Meeting held on Friday, November 17, 2023, has inter-alia, considered and approved, the offer and issuance of up to 40,000 (forty thousand) senior, secured, rated, listed, transferable, taxable, redeemable, non-convertible debentures denominated in Indian Rupees ("INR"), having a face value of INR 1,00,000 (Indian Rupees One Lakh) each and an aggregate face value of INR 400,00,00,000 (Indian Rupees Four Hundred Crore) including a green shoe option upto 20,000 (twenty thousand) senior, secured, rated, listed, transferable, taxable, redeemable, non-convertible debentures denominated in Indian Rupees ("INR"), having a face value of INR 1,00,000 (Indian Rupees One Lakh) each and an aggregate face value of INR 200,00,00,000 (Indian Rupees Two Hundred Crore).

Please note that the said Board Meeting commenced at 1600 Hours (IST) and concluded at 1630 Hours (IST).

You are requested to kindly take the same on your records.

**Thanking You,**

**Yours sincerely,**

**For DMI Finance Private Limited**

**Shivashish Chatterjee  
Jt. Managing Director  
DIN: 02623460  
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