



November 09, 2023

**To
BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001**

Subject: Outcome of the Loan, Investment and Borrowing Committee Meeting (LIBC) of DMI Finance Private Limited ("The Company") held on November 09, 2023.

Dear Sir/Madam,

Pursuant to applicable provisions of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time) ("**Listing Regulations**"), this is to inform you that the members of Loan, Investment & Borrowing Committee of the Company at its Meeting held on Thursday, November 09, 2023 has inter-alia, considered and approved the offer and issuance of up to 4,000 (four thousand) senior, secured, rated, listed, transferable, taxable, redeemable, non-convertible debentures denominated in Indian Rupees ("INR"), having a face value of INR 1,00,000 (Indian Rupees One Lakh) each and an aggregate face value of INR 400,00,00,000 (Indian Rupees Four Hundred Crore) including a green shoe option upto 2,000 (two thousand) senior, secured, rated, listed, transferable, taxable, redeemable, non-convertible debentures denominated in Indian Rupees ("INR"), having a face value of INR 1,00,000 (Indian Rupees One Lakh) each and an aggregate face value of INR 200,00,00,000 (Indian Rupees Two Hundred Crore).

Please note that the said Meeting commenced at 1530 Hours (IST) and concluded at 2050 Hours (IST).

You are requested to kindly take the same on your records.

Thanking You,

Yours sincerely,

For DMI Finance Private Limited

**Shivashish Chatterjee
Jt. Managing Director
DIN: 02623460
Express Building, 3rd Floor, 9-10, Bahadur Shah Zafar Marg, New Delhi- 110002**