



DMI FINANCE PRIVATE LIMITED

March 05, 2024

**To
BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001**

Subject: Outcome of the Loan, Investment and Borrowing Committee Meeting (LIBC) of DMI Finance Private Limited (“The Company”) held on March 05, 2024.

Dear Sir/Madam,

Pursuant to applicable provisions of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time) ("**Listing Regulations**"), this is to inform you that the members of Loan, Investment & Borrowing Committee of the Company at its Meeting held on Tuesday, March 05, 2024 has inter-alia, considered and approved the offer and issuance of up to 46,400 (Forty Six Thousand Four Hundred) Unsecured, Listed, Rated, Redeemable, Non-Convertible Debentures denominated in Indian Rupees (“INR”), having a face value of INR 1,00,000 (Indian Rupees One Lakh) each and an aggregate face value of INR 464,00,00,000/- (Rupees Four Hundred Sixty-Four Crores Only) or such other number, face value or amount as may be determined by the Company (“NCDs” or “Debentures”) at the interest/coupon rate of 9.80% (nine decimal eight zero percent) per annum or such other interest/coupon rate as may be agreed, payable annually or at such other interest periods as may be agreed, and for a tenor of 36 months from the Deemed date of Allotment or such other maturity/tenure as may be agreed, at par, on a private placement basis.

Please note that the said Meeting commenced at 1230 Hours (IST) and concluded at 1300 Hours (IST).

You are requested to kindly take the same on your records.

Thanking You,

Yours sincerely,

For DMI Finance Private Limited

**Shivashish Chatterjee
Jt. Managing Director
DIN: 02623460
Express Building, 3rd Floor, 9-10, Bahadur Shah Zafar Marg, New Delhi- 110002**

Registered Office:
Express Building, 3rd Floor,
9-10, Bahadur Shah Zafar
Marg, New Delhi-110002
T: +91 11 41204444
F: +91 11 41204000
email: dmi@dmifinance.in
U64990DL2008PTC182749