

**CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40(9)
OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND
DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED
MARCH 31, 2022**

Based on the information/details provided to us by M/s. DMI Finance Private Limited (“the Company”), we hereby certify that since all the listed Debentures issued by the Company are in demat form, no physical debenture certificates were required to be delivered during the period from April 1, 2021 to March 31, 2022 pursuant to Regulation 61(4) read with 40(9) of the Securities And Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.



VISHAL
LOCHAN
AGGARWAL

Digitally signed by VISHAL LOCHAN AGGARWAL
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postalCode=110085, street=33 128 sector 7
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serialNumber=u501589168a72b9336972d45d8fa
4191e1e93202b28a9913570a9120f3a86c,
o=Personal, cn=VISHAL LOCHAN AGGARWAL
Date: 2022.04.08 12:01:19 +05'30'

**Vishal Lochan Aggarwal
(Proprietor)**

FCS No.: 7241

C P No.: 7622

UDIN: F007241D000045708

**Place: New Delhi
Date: 08.04.2022**