



DMI FINANCE PRIVATE LIMITED

October 12, 2021

**BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001**

Subject: Statement on Privately Placed Non-Convertible Debentures (NCDs) issued by DMI Finance Private Limited (“The Company”) for the Half Year ended September 30, 2021.

Ref: Securities and Exchange Board of India (“SEBI”) circular (CIR/IMD/DF-1/67/2017) dated June 30, 2017 and circular (CIR/DDHS/P/59/2018) dated March 28, 2018.

Registered Office:
Express Building, 3rd Floor,
9-10, Bahadur Shah Zafar
Marg, New Delhi-110002
T: +91 11 41204444
F: +91 11 41204000
email: dmi@dmifinance.in
U65929DL2008PTC182749

Dear Sir/Madam,

With reference to the captioned subject, we would like to submit the statement on Privately Placed NCDs issued by the Company for the half year ended September 30, 2021 attached as **Annexure-A** for your reference.

We request you to take the above information on records and acknowledge the receipt of the same.

Thanking You,

Yours sincerely,

For DMI Finance Private Limited

SAHIB

PAHWA

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Date: 2021.10.12
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Sahib Pahwa

Head- Company Secretary & Compliance

A24789

Express Building, 3rd Floor, 9-10, Bahadur Shah Zafar Marg, New Delhi- 110002

Annexure-A

ISIN Wise Details as on September 30, 2021

<i>Name of the issuer</i>	<i>ISIN number</i>	<i>Issuance date</i>	<i>Maturity date</i>	<i>Coupon rate</i>	<i>Payment frequency</i>	<i>Embedded option if any</i>	<i>Amount issued (in Rs./in Cr.)</i>	<i>Amount outstanding (in Rs./ in Cr.)</i>
DMI Finance Private Limited	INE604007159	30-Jun-20	30-Jun-23	9.00%	Annually	NA	50.00	50.00
Total								50.00

For DMI Finance Private Limited

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Sahib Pahwa

Head- Company Secretary & Compliance