



September 02, 2025

To,
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Subject: Outcome of the Loan, Investment & Borrowing Committee of the Board of Directors of DMI Finance Private Limited (“the Company”) held on Tuesday, September 02, 2025

Dear Sir/Madam,

Registered Office:
Express Building, 3rd Floor, 9-10,
Bahadur Shah Zafar Marg, New
Delhi-110002
T: +91 11 41204444
F: +91 11 41204000
email: dmi@dmifinance.in
U64990DL2008PTC182749
Website: <https://www.dmifinance.in/>

Pursuant to Regulation 51(2) and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) read with Part B of Schedule III of the Listing Regulations (as amended from time to time), we wish to inform you that the Loan, Investment & Borrowing Committee of the Board of Directors of the Company at its Meeting held on Tuesday, September 02, 2025, has inter-alia, considered and approved the following:

- a) Prepayment / early redemption of 14,000, senior, secured, rated, listed, redeemable, non-convertible debentures issued at face value of INR 1,00,000/- each aggregating to INR 140,00,00,000/- (Indian Rupees One Hundred Forty Crore) bearing ISIN INE604O07191.
- b) Change in the terms of the existing 5,000 (Five Thousand) senior, secured, rated, listed, transferable, taxable, redeemable, non-convertible debentures issued at face value of INR 1,00,000/- each (Indian Rupees One Lakh), aggregating to INR 50,00,00,000/- (Indian Rupees Fifty Crore) bearing ISIN INE604O07183.

Accordingly, the corresponding changes shall be made in the Debenture Trust Deed dated January 24, 2024, subject to the approval of stock exchanges and the requirement of applicable SEBI Regulations, in the manner as follows:

Clause Reference	Existing Clause	Revised Clause
Clause 10.3 (c), of the DTD	maintain the ratio of A:B of less than 4% (four percent), where A is the Net NPA, and B is the Gross Loan Portfolio less the provisioning (determined in accordance with the Applicable Accounting Standards and the NBFC Directions) for the "non-performing assets" of the Compa-	maintain the ratio of A:B of less than 5.5% (five point five percent), where A is the Net NPA, and B is the Gross Loan Portfolio less the provisioning (determined in accordance with the Applicable Accounting Standards and the NBFC Directions) for the "non-performing assets" of the Compa-



DMI FINANCE PRIVATE LIMITED

	ny determined in accordance with the Applicable Accounting Standards and the NBFC Directions, multiplied by 100, and followed by the "%" symbol;	ny determined in accordance with the Applicable Accounting Standards and the NBFC Directions, multiplied by 100, and followed by the "%" symbol;
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Please note that the said Meeting commenced at 03:45 PM (IST) and concluded at 04:15 PM (IST).

The aforesaid intimation is also available on the Company's website i.e. <https://www.dmifinance.in/>

You are requested to kindly take the same on your records.

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Thanking You,

**Yours sincerely,
For DMI Finance Private Limited**

**Reena Jayara
Company Secretary and Compliance Officer**