



DMI FINANCE PRIVATE LIMITED

**August 28, 2025**

**To  
BSE Limited  
Department of Corporate Services,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001**

**Subject: Intimation pursuant to Regulation 50(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)**

Dear Sir/Madam,

This is to inform that pursuant to Regulation 50(1) and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), a meeting of the Loan, Investment & Borrowing Committee of the Board of Directors of the Company is scheduled to be held on Tuesday, September 02, 2025, inter-alia to consider the:

1. early prepayment/redemption of 14,000, senior, secured, rated, listed, redeemable, non-convertible debentures issued at face value of INR 1,00,000/- each aggregating to INR 140,00,00,000/- (Indian Rupees One Hundred Forty Crore) bearing ISIN INE604O07191.
2. change in the terms of the existing 5,000 (Five Thousand) senior, secured, rated, listed, transferable, taxable, redeemable, non-convertible debentures issued at face value of INR 1,00,000/- each (Indian Rupees One Lakh), aggregating to INR 50,00,00,000/- (Indian Rupees Fifty Crore) bearing ISIN INE604O07183.

The outcome of the meeting will be submitted to the Stock Exchange, in accordance with the SEBI Listing Regulations.

Request you to take the same in your records.

**Thanking You,**

**Yours sincerely,**

**For DMI Finance Private Limited**

**Reena Jayara  
Company Secretary & Compliance Officer**

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