

Form No. MGT-7**Annual Return (other than OPCs and Small Companies)**

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form



Form language

☒ English ☐ Hindi**I REGISTRATION AND OTHER DETAILS**

i *Corporate Identity Number (CIN)

U64990DL2008PTC182749

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) *Type of Annual filing

☒ Original☐ Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	DMI FINANCE PRIVATE LIMITED	DMI FINANCE PRIVATE LIMITED
Registered office address	Express Building, 3rd Floor 9-10, Bahadur Shah Zafar Marg,NA,New Delhi,Central Delhi,Delhi,India,110002	Express Building, 3rd Floor 9-10, Bahadur Shah Zafar Marg,NA,New Delhi,Central Delhi,Delhi,India,110002
Latitude details	28.63328	28.63328
Longitude details	77.24158	77.24158

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

DMI_Office FINAL.pdf

(b) *Permanent Account Number (PAN) of the company

AA*****8K

(c) *e-mail ID of the company

*****iance@dmifinance.in

(d) *Telephone number with STD code

01*****44

(e) Website

iv *Date of Incorporation (DD/MM/YYYY)

02/09/2008

v (a) *Class of Company (as on the financial year end date)

(Private company/Public Company/One Person Company)

Private company

(b) *Category of the Company (as on the financial year end date)

(Company limited by shares/Company limited by guarantee/Unlimited company)

Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)

(Indian Non-Government company/Union Government Company/State Government Company/
Guarantee and association company/Subsidiary of Foreign Company)

Indian Non-Government company

vi *Whether company is having share capital (as on the financial year end date)

☒ Yes

☐ No

vii (a) Whether shares listed on recognized Stock Exchange(s)

☐ Yes

☒ No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent

ix * (a) Whether Annual General Meeting (AGM) held

☒ Yes

☐ No

(b) If yes, date of AGM (DD/MM/YYYY)

26/09/2025

(c) Due date of AGM (DD/MM/YYYY)

30/09/2025

(d) Whether any extension for AGM granted

☐ Yes

☒ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance activities	66	Other financial activities	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

5

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Jo int Venture	% of shares held
1		C083624	DMI Limited	Holding	68.78
2	U67120DL2013PTC252176		DMI CAPITAL PRIVATE LIMITED	Subsidiary	100
3	U72900UP2014PTC063266		APPNIT TECHNOLOGIES PRIVATE LIMITED	Subsidiary	95.63
4	U82300DL2023PTC411149		AMPVERSE DMI PRIVATE LIMITED	Joint Venture	49
5	U62091DL2016PTC306694		GLIMMER TECHNOLOGIES PRIVATE LIMITED	Subsidiary	97.14

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	1965000000.00	742632169.00	742632169.00	742632169.00
Total amount of equity shares (in rupees)	19650000000.00	7426321690.00	7426321690.00	7426321690.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Fully paid up equity shares				
Number of equity shares	1965000000	742632169	742632169	742632169
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	19650000000.00	7426321690.00	7426321690	7426321690

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	125000000.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	1250000000.00	0.00	0.00	0.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Preference Shares				
Number of preference shares	125000000	0	0	0
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in	1250000000.00	0.00	0	0

rupees)

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	222372153	575807855	798180008.00	7981800080	7424867466	
Increase during the year	145423.00	83312694.00	83458117.00	1454230.00	1454230.00	824453.00
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	145423	0	145423.00	1454230	1454230	824453
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify						
Dematerialization of shares	0	83312694	83312694.00	0	0	0
Decrease during the year	139005956.00	0.00	139005956.00	556932620.00	6.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	55693262	0	55693262.00	556932620	6	
iv Others, specify						
Dematerialization of shares	83312694	0	83312694.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
At the end of the year	83511620.00	659120549.00	742632169.00	7426321690.00	7426321690.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify <div></div>			0			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify <div></div>			0			
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		<div></div>
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☐ Nil

Number of transfers

2

Attachments:

1. Details of shares/Debentures Transfers

Transfer Details (1).xlsm

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

1

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Redeemable Non Convertible Debentures	92357	100000	9235700000.00
Total	92357.00	100000.00	9235700000.00

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Redeemable Non Convertible Debentures	7122070000	2101370000	2000000000	9023440000.00
Total	7122070000.00	2101370000.00	2000000000.00	9023440000.00

(b) Partly convertible debentures

*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	7122070000.00	2101370000.00	200000000.00	9023440000.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	7122070000.00	2101370000.00	200000000.00	9023440000.00

v Securities (other than shares and debentures)

2

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Commencil paper	500	500000	250000000	487720	243860000
Convertible share warrants	4323859	10	43238590	10	43238590
Total	4324359		293238590		287098590

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

30972430000

ii * Net worth of the Company

68531990000

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00

4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	510792426	68.78	0	0.00
10	Others <div></div>	0	0.00	0	0.00
	Total	510792426.00	68.78	0.00	0

Total number of shareholders (promoters)

1

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	5451770	0.73	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	1206492	0.16	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00

4	Banks	83312694	11.22	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	131758382	17.74	0	0.00
10	Others	10110405	1.36	0	0.00
	Firm and Trust				
	Total	231839743.00	31.21	0.00	0

Total number of shareholders (other than promoters)

26

Total number of shareholders (Promoters + Public/Other than promoters)

27.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	3
2	Individual - Male	10
3	Individual - Transgender	0
4	Other than individuals	14
	Total	27.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	1	1
Members (other than promoters)	23	26
Debenture holders	83	12

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	0	0	0	0	0	0
B Non-Promoter	2	4	1	5	0.14	0.17
i Non-Independent	2	4	1	3	0.14	0.17
ii Independent	0	0	0	2	0	0
C Nominee Directors representing	0	2	0	3	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	2	0	3	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	2	6	1	8	0.14	0.17

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

11

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
GURCHARAN DAS	00100011	Director	0	
ALFRED VICTOR MENDOZA	08432874	Nominee Director	0	
NIPENDAR KOCHHAR	02201954	Director	0	
NAOMI KOIKE HAUSER	10540517	Nominee Director	0	
SHIVASHISH CHATTERJEE	02623460	Managing Director	1053340	
MASASHIGE NAKAZONO	11009991	Additional Director	0	
YUVRAJA CHANAKYA SINGH	02601179	Director	1311221	
TAMMIR AMR	07030832	Director	0	
ARJUN MALHOTRA	00177397	Director	0	
NIRAJ KHANDELWAL	ADGPK4147F	CFO	0	29/04/2025
REENA JAYARA	AIAPR8827N	Company Secretary	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

9

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
NAOMI KOIKE HAUSER	10540517	Nominee Director	13/04/2024	Appointment
BINA SINGH	01178506	Director	25/12/2024	Cessation
JAYATI CHATTERJEE	01401127	Director	25/12/2024	Cessation
TAMMIR AMR	07030832	Director	26/12/2024	Appointment
ARJUN MALHOTRA	00177397	Director	26/12/2024	Appointment
YUVRAJA CHANAKYA SINGH	02601179	Director	21/01/2025	Appointment
YUVRAJA CHANAKYA SINGH	02601179	Managing Director	20/01/2025	Cessation
MASAKAZU OSAWA	10138005	Nominee Director	25/03/2025	Cessation

MASASHIGE NAKAZONO	11009991	Nominee Director	28/03/2025	Appointment
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IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held

3

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	19/09/2024	27	10	100
Extraordinary General Meeting	12/07/2024	27	8	100
Extraordinary General Meeting	25/03/2025	27	10	100

B BOARD MEETINGS

*Number of meetings held

10

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	16/05/2024	9	8	88.89
2	12/08/2024	9	9	100
3	14/09/2024	9	7	77.78
4	17/10/2024	9	8	88.89
5	22/10/2024	9	8	88.89
6	01/11/2024	9	9	100
7	13/11/2024	9	9	100
8	25/11/2024	9	7	77.78

9	31/12/2024	9	9	100
10	14/02/2025	9	6	66.67

C COMMITTEE MEETINGS

Number of meetings held

31

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee Meeting	15/05/2024	5	3	60
2	Audit Committee Meeting	07/08/2024	5	4	80
3	Audit Committee Meeting	16/08/2024	5	3	60
4	Audit Committee Meeting	01/11/2024	5	5	100
5	Audit Committee Meeting	11/11/2024	5	4	80
6	Audit Committee Meeting	07/02/2025	4	2	50
7	Nomination Remuneration Committee Meeting	01/04/2024	4	4	100
8	Nomination Remuneration Committee Meeting	16/05/2024	4	3	75
9	Nomination Remuneration Committee Meeting	30/05/2024	4	4	100
10	Nomination Remuneration Committee Meeting	23/09/2024	4	4	100
11	Nomination Remuneration Committee Meeting	08/11/2024	4	4	100
12	Nomination Remuneration Committee Meeting	11/02/2025	4	3	75
13	Risk Management Committee Meeting	02/05/2024	5	5	100

14	Risk Management Committee Meeting	07/08/2024	5	4	80
15	Risk Management Committee Meeting	30/10/2024	5	5	100
16	Risk Management Committee Meeting	26/11/2024	5	5	100
17	Risk Management Committee Meeting	14/12/2024	5	5	100
18	Risk Management Committee Meeting	29/12/2024	6	6	100
19	Risk Management Committee Meeting	11/02/2025	6	5	83.33
20	Corporate Social Responsibility Committee Meeting	10/05/2024	3	3	100
21	Corporate Social Responsibility Committee Meeting	28/03/2025	4	3	75
22	Assets Liability Committee Meeting	31/08/2024	4	2	50
23	Assets Liability Committee Meeting	24/03/2025	7	6	85.71
24	IT Strategy Committee Meeting	02/05/2024	7	7	100
25	IT Strategy Committee Meeting	30/07/2024	7	7	100
26	IT Strategy Committee Meeting	05/11/2024	7	7	100
27	IT Strategy Committee Meeting	07/02/2025	7	5	71.43
28	IT Steering Committee	02/05/2024	5	5	100
29	IT Steering Committee	30/07/2024	5	5	100
30	IT Steering Committee	23/10/2024	5	5	100
31	IT Steering Committee	07/02/2025	6	6	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings	Committee Meetings	Whether attended AGM held on
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		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	26/09/2025 (Y/N/NA)
1	SHIVASHISH CHATTERJEE	10	10	100	24	23	95	No
2	YUVRAJA CHANAKYA SINGH	10	9	90	28	22	78	No
3	NIPENDAR KOCHHAR	10	9	90	8	8	100	Yes
4	GURCHARAN DAS	10	10	100	0	0	0	No
5	ALFRED VICTOR MENDOZA	10	10	100	19	18	94	No
6	MASASHIGE NAKAZONO	0	0	0	0	0	0	No
7	NAOMI KOIKE HAUSER	10	10	100	0	0	0	No
8	TAMMIR AMR	2	1	50	2	2	100	No
9	ARJUN MALHOTRA	2	1	50	1	1	100	No

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	SHIVASHISH CHATTERJEE	Managing Director	51602078	0	0	0	51602078.00
2	YUVRAJA CHANAKYA SINGH	Managing Director	43309567	0	0	10384033	53693600.00
	Total		94911645.00	0.00	0.00	10384033.00	105295678.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

5

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
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1	VIVEK WADHERA	CFO	50000	0	0	625000	675000.00
2	JATINDER BHASIN	CFO	9226250	0	28371	10299300	19553921.00
3	JYOTI KHERIA	Company Secretary	1109661	0	829	553450	1663940.00
4	NIRAJ KHANDLWAL	CFO	4408332	0	0	0	4408332.00
5	REENA JAYARA	Company Secretary	809800.5	0	0	0	809800.50
	Total		15604043.50	0.00	29200.00	11477750.00	27110993.50

C *Number of other directors whose remuneration details to be entered

7

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	YUVRAJA CHANAKYA SINGH	Director	0	0	0	60000	60000.00
2	GURCHARAN DAS	Director	0	0	0	200000	200000.00
3	NIPENDAR KOCHHAR	Director	0	0	0	340000	340000.00
4	JAYATI CHATTERJEE	Director	0	0	0	260000	260000.00
5	BINA SINGH	Director	0	0	0	160000	160000.00
6	TAMMIR AMR	Director	0	0	0	60000	60000.00
7	ARJUN MALHOTRA	Director	0	0	0	20000	20000.00
	Total		0.00	0.00	0.00	1100000.00	1100000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

☒ Yes

☐ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/
DIRECTORS/OFFICERS

☐ Nil

4

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status
DMI FINANCE PRIVATE LIMITED	BSE Limited	30/05/2024	SEBI (LODR) Regulations, 2015 Regulation 6(1): Non- compliance with requirement to appoint qualified company secretary as the compliance officer.	22420	
DMI FINANCE PRIVATE LIMITED	BSE Limited	29/08/2024	SEBI (LODR) Regulations, 2015 Regulation 6(1): Non- compliance with requirement to appoint qualified company secretary as the compliance officer.	53100 (Additional Penalty)	
DMI FINANCE PRIVATE LIMITED	BSE Limited	01/07/2024	SEBI (LODR) Regulations, 2015 Regulation 60(2): Delay in submission of the notice of Record Date	11800	
DMI FINANCE PRIVATE LIMITED	BSE Limited	03/05/2024	SEBI (LODR) Regulations, 2015 Para 8.4 of Chapter XVII of SEBI circular dated August 10, 2021	56640	

B *DETAILS OF COMPOUNDING OF OFFENCES

☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

27

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or
Debenture holder Uploaded
16.12.2025.xlsm

(b) Optional Attachment(s), if any

DMI Finance- MGT-8 -2025.pdf
Clarification letter for MGT-7-
final.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of

DMI FINANCE PRIVATE
LIMITED

as required to be

maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in

compliance with the provisions of the Act

10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor

Education and Protection Fund in accordance with section 125 of the Act;

11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;

12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;

13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;

14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;

15 acceptance/ renewal/ repayment of deposits;

16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;

17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;

18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

VISHAL LOCHAN AGGARWAL
Digitally signed
by VISHAL LOCHAN AGGARWAL

Name

VISHAL LOCHAN AGGARWAL

Date (DD/MM/YYYY)

02/12/2025

Place

DELHI

Whether associate or fellow:

☐ Associate

☒ Fellow

Certificate of practice number

7*2*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person

AIAPR8827N

*(b) Name of the Designated Person

REENA JAYARA

Declaration

I am authorised by the Board of Directors of the Company vide resolution number*

16

dated*

(DD/MM/YYYY)

14/02/2025

to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

SHIVASHISH
CHATTERJEE
E
Digitally signed by
SHIVASHISH
CHATTERJEE
Date: 2025.12.22
17:53:31 +05'30'

***Designation**

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

***DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator**

0*6*3*6*

***To be digitally signed by**

REENA
JAYARA
Digitally signed by
REENA JAYARA
Date: 2025.12.22
17:53:46 +05'30'

☒ Company Secretary ☐ Company secretary in practice

***Whether associate or fellow:**

☒ Associate ☐ Fellow

Membership number

1*1*2

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AC0118813

eForm filing date (DD/MM/YYYY)

22/12/2025

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company