September 21, 2026

To,
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

<u>Subject: Allotment of Non-Convertible Debentures on private placement basis</u>

Dear Sir/Madam,

Pursuant to the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 **("Listing Regulations")**, we wish to inform that the Loan, Investment, Borrowing and Allotment Committee ("Committee") of DMI Finance Private Limited ("the Company") on September 21, 2026, has approved the allotment of 1,45,500 (One Lakh Forty-Five Thousand Five Hundred) Senior, Secured, Listed, Rated, Transferable and Redeemable Non-Convertible Debentures (NCDs) of face value of INR 1,00,000 each, across six series to the Identified Investors for an aggregate amount of INR 14,55,00,00,000/- (Indian Rupees One Thousand Four Hundred and Fifty Five Crores Only) on a private placement basis.

The said NCDs will be listed on the Wholesale Debt Market segment of BSE Limited.

The aforesaid intimation is also available on the Company's website i.e. https://www.dmifinance.in/

You are requested to kindly take the same on your records.

Thanking You,

Yours sincerely,
For DMI Finance Private Limited

REENA JAYARA Digitally signed by REENA JAYARA Date: 2026.09.21 18:50:23 +05'30'

Reena Jayara
Company Secretary and Compliance Officer